

TABLE II
DEBT OF THE STATE AND ITS AGENCIES

UNAUDITED

AGENCY	AMOUNT ISSUED	PRINCIPAL	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
		OUTSTANDING 6/30/1999	6/30/2000	6/30/2001	6/30/2001	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
APPROPRIATION SUPPORTED DEBT						
Asset/Liability Commission	348,116,000	338,400,000	295,480,000	7,988,749	6,495,000	1,697,528
State Property Buildings Commission	1,425,781,319	932,921,319	83,750,000	46,072,133	72,740,749	50,704,999
Turnpike Authority	1,887,904,039	1,018,308,468	96,145,708	56,799,974	97,803,641	52,653,070
School Facilities Construction Commission	835,980,491	591,486,183	37,607,064	28,033,087	39,251,975	26,013,925
Kentucky Infrastructure Authority	168,665,000	105,380,000	5,710,000	5,489,200	6,020,000	5,162,717
Subtotal	4,666,446,850	2,986,495,970	518,692,772	144,383,143	222,311,365	136,232,239
Universities (General Fund Supported Debt)						
Eastern Kentucky University	94,580,000	45,280,000	4,670,000	2,319,684	3,915,000	2,066,666
KY Community and Technical College System	137,229,000	89,330,000	6,825,000	4,422,115	7,200,000	4,066,960
Kentucky State University	20,750,000	13,885,000	1,165,000	829,188	1,230,000	764,125
Morehead State University	19,690,000	14,165,000	1,395,000	817,819	1,460,000	748,459
Murray State University	24,240,000	14,355,000	1,935,000	778,013	1,300,000	687,670
Northern Kentucky University	73,445,000	48,175,000	3,465,000	4,479,001	3,615,000	5,107,856
University of Kentucky	161,220,000	111,390,000	10,815,000	5,498,865	11,370,000	4,991,188
University of Louisville	150,335,000	120,465,000	7,550,000	6,282,916	7,920,000	5,917,452
Western Kentucky University	53,395,000	28,770,000	2,780,000	1,468,503	2,925,000	1,323,800
Subtotal	734,884,000	485,815,000	40,600,000	26,896,102	40,935,000	25,674,176
Universities (Agency Fund Supported Debt)						
Eastern Kentucky University	25,845,000	7,840,000	1,180,000	338,975	1,235,000	291,644
Kentucky State University	7,000,000	4,880,000	405,000	246,714	430,000	226,744
Morehead State University	24,805,000	12,920,000	995,000	749,373	975,000	698,965
Murray State University	20,552,000	10,807,000	585,000	402,696	815,000	401,717
Northern Kentucky University	6,168,000	4,285,000	170,000	168,780	175,000	160,839
University of Kentucky	66,385,000	41,171,000	3,605,000	1,883,072	3,755,000	1,731,461
University of Louisville	19,285,000	14,785,000	595,000	848,295	630,000	812,305
Western Kentucky University	42,368,000	20,955,000	1,177,000	1,022,749	1,240,000	964,125
Subtotal	212,408,000	117,643,000	8,712,000	5,660,653	9,255,000	5,287,800
Support Subtotal	5,613,738,850	3,589,953,970	568,004,772	176,939,899	272,501,365	167,194,215
NON-APPROPRIATION SUPPORTED DEBT						
Moral Obligation Debt						
Kentucky Housing Corporation	1,295,555,000	954,085,000	24,465,000	54,366,367	26,820,000	53,911,418
KY Higher Educ Student Loan Corp	858,225,000	589,790,000	38,230,000	30,168,251	25,825,000	28,044,126
Kentucky Infrastructure Authority	117,605,000	79,655,000	5,380,000	4,260,081	5,450,000	3,805,312
Subtotal	2,271,385,000	1,623,530,000	68,075,000	88,794,699	58,095,000	85,760,857
Project Revenue Debt						
Local Correctional Facilities Const Auth	45,595,000	37,785,000	1,620,000	1,930,235	1,690,000	1,856,148
Subtotal	45,595,000	37,785,000	1,620,000	1,930,235	1,690,000	1,856,148
Support Subtotal	2,316,980,000	1,661,315,000	69,695,000	90,724,934	59,785,000	87,617,004
Total Debt	7,930,718,850	5,251,268,970	637,699,772	267,664,832	332,286,365	254,811,219

UNAUDITED

FISCAL YEAR ENDING 6/30/2002		FISCAL YEAR ENDING 6/30/2003		FISCAL YEAR ENDING 6/30/2004		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
6,735,000	1,455,203	6,995,000	1,197,008	7,265,000	925,198	15,430,000	959,235
72,747,649	47,695,360	74,753,431	44,638,120	75,256,232	41,466,854	553,673,258	160,184,840
97,651,736	55,386,849	98,196,239	53,861,794	109,402,227	43,137,435	519,108,916	128,044,763
41,279,669	24,082,372	42,836,220	22,113,026	44,211,619	20,115,308	386,299,637	98,360,710
6,360,000	4,831,162	6,680,000	4,487,792	7,005,000	4,166,042	73,605,000	20,459,106
224,774,053	133,450,946	229,460,890	126,297,740	243,140,078	109,810,837	1,548,116,812	408,008,654
4,140,000	1,855,644	4,135,000	1,630,694	4,345,000	1,419,509	24,075,000	4,434,386
7,610,000	3,691,840	8,020,000	3,294,935	8,440,000	2,914,700	51,235,000	9,021,785
1,305,000	694,400	1,370,000	619,688	1,455,000	539,388	7,360,000	1,799,388
820,000	675,729	875,000	626,309	925,000	573,416	8,690,000	2,590,376
1,365,000	621,770	1,430,000	551,105	1,510,000	474,930	6,815,000	1,239,640
3,810,000	4,269,406	3,995,000	4,800,070	4,195,000	4,641,773	29,095,000	34,171,388
11,945,000	4,452,555	10,625,000	3,882,688	8,240,000	3,387,885	58,395,000	13,913,308
8,320,000	5,532,504	8,730,000	5,124,879	9,120,000	4,695,394	78,825,000	22,640,482
2,360,000	1,185,478	2,495,000	1,071,473	2,510,000	949,070	15,700,000	3,033,335
41,675,000	22,979,325	41,675,000	21,601,839	40,740,000	19,596,064	280,190,000	92,844,087
1,285,000	241,441	1,255,000	189,099	630,000	136,715	2,255,000	265,820
450,000	204,984	485,000	181,909	505,000	156,389	2,605,000	665,231
1,025,000	646,474	990,000	592,353	975,000	537,621	7,960,000	2,132,594
840,000	372,176	850,000	342,211	590,000	316,064	7,127,000	2,489,737
185,000	152,418	195,000	143,436	200,000	134,061	3,360,000	911,984
3,910,000	1,571,505	4,075,000	1,401,414	4,250,000	1,219,186	21,576,000	6,327,565
665,000	773,976	700,000	733,343	750,000	691,308	11,445,000	3,825,226
1,304,000	906,412	1,359,000	850,150	1,425,000	790,283	14,450,000	4,179,788
9,664,000	4,869,386	9,909,000	4,433,913	9,325,000	3,981,627	70,778,000	20,797,945
276,113,053	161,299,657	281,044,890	152,333,491	293,205,078	133,388,528	1,899,084,812	521,650,687
26,825,000	52,427,043	27,980,000	50,963,581	28,575,000	49,410,707	819,420,000	559,830,642
36,965,000	26,116,918	30,540,000	24,068,696	19,715,000	22,497,475	438,515,000	431,890,611
5,320,000	3,509,783	5,585,000	3,237,879	5,880,000	2,946,894	52,040,000	17,206,559
69,110,000	82,053,743	64,105,000	78,270,156	54,170,000	74,855,076	1,309,975,000	1,008,927,812
1,765,000	1,776,664	1,845,000	1,691,809	1,940,000	1,600,945	28,925,000	9,432,250
1,765,000	1,776,664	1,845,000	1,691,809	1,940,000	1,600,945	28,925,000	9,432,250
70,875,000	83,830,407	65,950,000	79,961,965	56,110,000	76,456,021	1,338,900,000	1,018,360,062
346,988,053	245,130,064	346,994,890	232,295,456	349,315,078	209,844,548	3,237,984,812	1,540,010,749